



SUNLIGHT REIT

## **Sunlight Real Estate Investment Trust**

(a Hong Kong collective investment scheme authorised under section 104 of  
the Securities and Futures Ordinance  
(Chapter 571 of the Laws of Hong Kong))  
**(Stock Code : 435)**

**Managed by  
Henderson Sunlight Asset Management Limited**

### **NOTICE OF ANNUAL GENERAL MEETING**

**Notice is hereby given** that an Annual General Meeting of unitholders of Sunlight Real Estate Investment Trust (“**Sunlight REIT**”) will be held at Nathan Room, Lower Lobby, Conrad Hong Kong Hotel, Pacific Place, 88 Queensway, Hong Kong on Wednesday, 24 October 2007 at 10:30 a.m. for the following purposes:

- (1) To note the audited financial statements of Sunlight REIT together with the Auditors’ Report for the period from 21 December 2006 (date of listing) to 30 June 2007; and
- (2) To note the appointment of Auditors of Sunlight REIT and the fixing of their remuneration.

By order of the Board  
**Henderson Sunlight Asset Management Limited**  
as manager of Sunlight Real Estate Investment Trust  
**CHEUNG Kam Yee**  
Company Secretary

Hong Kong, 28 September 2007

Notes:

- (a) A unitholder entitled to attend at the above meeting (or at any adjournment thereof) is entitled to appoint one or more proxies to attend in his/her stead. The proxy needs not be a unitholder of Sunlight REIT.
- (b) In order to be valid, the proxy form, together with the power of attorney or other authority (if any) under which it is signed or a notarially certified copy thereof, must be deposited with the unit registrar of Sunlight REIT, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (“**Unit Registrar**”) not less than 48 hours before the time appointed for holding the above meeting or adjourned meeting (as the case may be).
- (c) The register of unitholder of Sunlight REIT will be closed from Wednesday, 17 October 2007 to Wednesday, 24 October 2007, both days inclusive, during which period no transfer of units will be registered. In order to qualify for attending the Annual General Meeting, all properly completed transfer forms accompanied by the relevant unit certificates must be lodged for registration with the Unit Registrar no later than 4:00 p.m. on Tuesday, 16 October 2007.

As at the date of this announcement, the Board of the Manager comprises : (1) Chairman and Non-executive Director : Mr. KAN Fook Yee; (2) Chief Executive Officer and Executive Director : Mr. WU Shiu Kee, Keith; (3) Non-executive Director : Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors : Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.