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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))
(Stock Code : 435)

Managed by Henderson Sunlight Asset Management Limited

ELECTION OF MEANS OF RECEIPT AND LANGUAGE OF CORPORATE COMMUNICATIONS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, Sunlight REIT will provide Unitholders with a choice of receiving future Corporate Communications by electronic means or in printed form under the proposed arrangements as detailed herein.

INTRODUCTION

For the purposes of environmental protection and savings in printing and mailing costs for the benefit of Unitholders, Sunlight REIT, pursuant to the Listing Rules, proposes to provide Unitholders with a choice of receiving future Corporate Communications (i) by electronic means through Sunlight REIT's website at www.sunlightreit.com; or (ii) in printed form, in either the English version only, the Chinese version only, or both the English and Chinese versions.

PROPOSED ARRANGEMENTS

In accordance with Rules 2.07A and 2.07B of the Listing Rules, the following arrangements will be made by Sunlight REIT :

- (1) On or about 31 July 2009, Sunlight REIT will send a letter (the "**First Letter**") together with a pre-paid reply form (the "**Reply Form**"), in both English and Chinese, to the Unitholders to request them to select receiving future Corporate Communications : (i) by electronic means through Sunlight REIT's website at www.sunlightreit.com; or (ii) in printed form, in either the English version only, the Chinese version only, or both the English and Chinese versions.

If the Reply Form is not received from the Unitholders by 31 August 2009, the Unitholders will be deemed to have consented to receiving future Corporate Communications by electronic means through Sunlight REIT's website in lieu of the printed form. A notification of the publication of Corporate Communications on Sunlight REIT's website will be sent to such Unitholders by post.

- (2) Sunlight REIT will send the selected language version(s) of future Corporate Communications to those Unitholders who have made a selection of receiving Corporate Communications in printed form unless and until they notify Sunlight REIT (c/o its Unit Registrar) in writing, either by post or by email to Sunlightreit-ecom@hk.tricorglobal.com that they wish to receive future Corporate Communications in the other language or both languages, or by electronic means through Sunlight REIT's website.
- (3) As and when each of the printed Corporate Communication is sent out according to the arrangements as set out in paragraphs (1) and (2) above, a letter (the "**Second Letter**") together with a pre-paid change request form (the "**Change Request Form**"), in both English and Chinese, will be attached to the relevant Corporate Communications, specifying that the Corporate Communications prepared in the other language will be available upon request, and that Unitholders have the right at any time by reasonable notice in writing by completing and returning the Change Request Form to Sunlight REIT (c/o its Unit Registrar) or by email to Sunlightreit-ecom@hk.tricorglobal.com to change their choice of the means of receipt and/or language of future Corporate Communications.
- (4) For Unitholders who choose to access future Corporate Communications using electronic means, Sunlight REIT will notify each of these Unitholders by email, according to the email address given in the Reply Form or the Change Request Form, as and when the Corporate Communication is published on Sunlight REIT's website. If no email address is provided, Sunlight REIT will send a notification of publication of the Corporate Communications on Sunlight REIT's website to these Unitholders by post. If, for any reason, any of these Unitholders has difficulty in receiving or gaining access to a Corporate Communication, or wishes to receive a printed version, Sunlight REIT will promptly send to such Unitholder upon request a printed version free of charge.
- (5) Corporate Communications, in both the English and Chinese versions and in accessible format, will be available on Sunlight REIT's website at www.sunlightreit.com and the Stock Exchange's website at www.hkexnews.hk.
- (6) Sunlight REIT will provide a dial-up hotline service (Tel : (852) 2980 1333) to enable Unitholders to make enquiries in respect of Sunlight REIT's proposed arrangements set out above.
- (7) The First Letter and the Second Letter will mention that both languages of Corporate Communications will be available from Sunlight REIT or the Unit Registrar on request and both versions will also be available on the websites of Sunlight REIT and the Stock Exchange and that the dial-up hotline has been provided as mentioned above.

DEFINITIONS

In this announcement, unless the context otherwise requires, the following expressions shall have the following meanings :

“Corporate Communication(s)”	any document(s) issued or to be issued by Sunlight REIT for the information or action of Unitholders of any of Sunlight REIT’s securities as defined in the definition stated in Rule 1.01 of the Listing Rules
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Manager”	Henderson Sunlight Asset Management Limited, as manager of Sunlight REIT
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Sunlight REIT”	Sunlight Real Estate Investment Trust, a collective investment scheme constituted as a unit trust and authorised under section 104 of the Securities and Futures Ordinance
“Unit Registrar”	Tricor Investor Services Limited of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong
“Unitholder(s)”	holder(s) of unit(s) of Sunlight REIT

By order of the Board
LO Yuk Fong, Phyllis
Company Secretary

Hong Kong, 27 July 2009

As at the date of this announcement, the Board of the Directors of the Manager comprises : (1) Chairman and Non-executive Director : Mr. TSE Wai Chuen, Tony; (2) Chief Executive Officer and Executive Director : Mr. WU Shiu Kee, Keith; (3) Non-executive Director : Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors : Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.