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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 435)

Managed by Henderson Sunlight Asset Management Limited 恒基陽光資產管理有限公司

COMPLETION OF THE DISPOSAL OF THE PALATIAL STAND PROPERTY

Reference is made to the announcement dated 24 November 2017 issued by Henderson Sunlight Asset Management Limited as manager of Sunlight Real Estate Investment Trust in relation to the disposal of the Palatial Stand Property (the "Announcement"). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that pursuant to the terms of the Sale and Purchase Agreement, completion of the disposal of the Palatial Stand Property has taken place on 25 January 2018.

This announcement is made on a voluntary basis.

By order of the Board HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED

恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)

CHUNG Siu Wah

Company Secretary

Hong Kong, 25 January 2018

At the date of this announcement, the Board comprises: (1) Chairman and Non-executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Mr. MA Kwong Wing, Dr. TSE Kwok Sang and Mr. KWOK Tun Ho, Chester.