



Application has been made to The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) for the listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) of the Issuer guaranteed by HSBC Institutional Trust Services (Asia) Limited (in its capacity as trustee, and with recourse limited to the assets, of Sunlight Real Estate Investment Trust) for a period of 12 months from 20 April 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) only, as described in the offering circular dated 20 April 2020. The listing of the Programme is expected to become effective on or about 21 April 2020.

By order of the Board  
**HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED**  
恒基陽光資產管理有限公司  
(as manager of Sunlight Real Estate Investment Trust)  
**CHUNG Siu Wah**  
Company Secretary

Hong Kong, 20 April 2020

*At the date of this announcement, the board of directors of the Issuer comprises: Mr. AU Siu Kee, Alexander, Mr. WU Shiu Kee, Keith, Mr. KWOK Ping Ho and Ms. LO Yuk Fong, Phyllis.*

*At the date of this announcement, the board of directors of Henderson Sunlight Asset Management Limited comprises: (1) Chairman and Non-executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Dr. TSE Kwok Sang and Mr. KWOK Tun Ho, Chester.*