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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))
(Stock Code : 435)

Managed by
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司

COMPLETION OF DISPOSAL OF PROPERTY

Reference is made to (a) the announcement dated 29 May 2015 issued by Henderson Sunlight Asset Management Limited (the “**Manager**”) as manager of Sunlight Real Estate Investment Trust in relation to, among other things, the disposals of Everglory Centre Property, Yue Fai Commercial Centre Property and Royal Terrace Property by way of public tender (the “**Disposal Announcement**”) and (b) the announcement dated 31 July 2015 issued by the Manager in relation to completion of the Everglory Property Disposal and the Yue Fai Property Disposal. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Disposal Announcement.

The Board of the Manager is pleased to announce that pursuant to the terms of the Royal Terrace Property Accepted Tender Document, completion of the Royal Terrace Property Disposal has taken place on 31 August 2015.

By order of the Board
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Hong Kong, 31 August 2015

At the date of this announcement, the Board of the Manager comprises: (1) Chairman and Non-executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.