



SUNLIGHT REIT
陽光 房地產基金

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong))
(Stock Code : 435)

26 September 2008

Dear Unitholder,

Sunlight Real Estate Investment Trust (“Sunlight REIT”) 2007/08 Annual Report (the “Annual Report”)

We are pleased to enclose the Annual Report of Sunlight REIT which has been prepared in both English and Chinese. Both the English and the Chinese versions of the Annual Report have been posted on Sunlight REIT’s website at www.sunlightreit.com.

Those unitholders who have received the Annual Report in either the English or the Chinese version only may request a printed copy in the other language by returning the attached Change Request Form, duly completed and signed, with the pre-paid envelope provided to the unit registrar of Sunlight REIT, Tricor Investor Services Limited (the “Unit Registrar”) of 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wan Chai, Hong Kong or by fax to (852) 2810 8185. The Change Request Form may also be downloaded from Sunlight REIT’s website or can be obtained from the Unit Registrar.

Please note that you are entitled at any time by reasonable notice in writing to the Unit Registrar to change your choice of language and means of receipt of corporate communications.

Both the English and the Chinese versions of the corporate communications are available on Sunlight REIT’s website at www.sunlightreit.com for 5 years from the date of first publication and The Stock Exchange of Hong Kong Limited’s website at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980 1333.

Yours faithfully,

For and on behalf of

Henderson Sunlight Asset Management Limited
as manager of Sunlight REIT

LO Yuk Fong, Phyllis

Company Secretary

Encl.

Note: Corporate communication(s) refer(s) to any document(s) issued or to be issued by Sunlight REIT for the information or action of Unitholders, including but not limited to annual report, interim report, notice of meeting, listing documents, circular and proxy form.