SUNLIGHT REIT
陽光房地產基金

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 435)

26 February 2018

Dear Unitholder,

Notification of Publication

Please be informed that the 2017/18 Interim Report (the "**Interim Report**") is now available on the websites of Sunlight Real Estate Investment Trust ("**Sunlight REIT**") at www.sunlightreit.com and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") at www.hkexnews.hk. You may access the Interim Report by clicking "Investors" on the home page of the website of Sunlight REIT under "Annual/Interim Reports" section or by browsing through the website of the Stock Exchange.

If you have difficulty in gaining access to the Interim Report, we shall promptly send the printed form of the same to you free of charge upon request. You are also entitled to change your choice on means of receipt and/or language of Corporate Communications [Note] at any time by reasonable notice in writing. In both cases, please complete and return the attached request form to the unit registrar of Sunlight REIT, Tricor Investor Services Limited, (i) by post using the postage-prepaid mailing label provided at the bottom of the form; or (ii) by email (Sunlightreit-ecom@hk.tricorglobal.com); or (iii) by fax to (852) 2810 8185.

Both the English and Chinese versions of Corporate Communications, as applicable, are available in an accessible format on the websites of Sunlight REIT (for 5 years from the date of first publication) and the Stock Exchange.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980 1333 during business hours from 9:00 a.m. to 5:30 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by Sunlight REIT for the information or action of unitholders, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.