SUNLIGHT REIT
陽光房地產基金

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 435)

30 September 2014

Dear Unitholder,

Notification of Publication

We are pleased to inform you that both the English and Chinese language versions of the following documents are now available on the website of Sunlight Real Estate Investment Trust ("**Sunlight REIT**") at www.sunlightreit.com :-

1. 2013/14 Annual Report;
2. Circular in relation to General Mandate to buy back units; and
3. Form of Proxy.

If you have difficulty in gaining access to any or all of the above documents, we will promptly send the printed form of the same to you free of charge upon your request. You are also entitled to change your choice of means of receipt and/or language of Corporate Communications [Note] at any time by reasonable notice in writing. In both cases, please complete and return the attached request form to the unit registrar of Sunlight REIT, namely Tricor Investor Services Limited, by post to Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, or by email (Sunlightreit-ecom@hk.tricorglobal.com) or by fax to (852) 2810 8185.

Both the English and the Chinese language versions of Corporate Communications will be available in an accessible format on Sunlight REIT's website at www.sunlightreit.com (for 5 years from the date of first publication) and The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980 1333.

Yours faithfully,
For and on behalf of
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Encl.

Note: Corporate Communications refer to any documents issued or to be issued by Sunlight REIT for the information or action of unitholders, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.