



SUNLIGHT REIT

陽光房地產基金

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance

(Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

25 September 2020

Dear Unitholder,

Notification of Publication

Please be informed that the following documents of Sunlight Real Estate Investment Trust (“**Sunlight REIT**”) are now available on its website at www.sunlightreit.com :

1. 2019/20 Annual Report;
2. Circular dated 25 September 2020 in relation to general mandate to buy back units; and
3. Form of Proxy.

You may access the above documents by clicking “Investors” on the home page of the website of Sunlight REIT under “Annual/Interim Reports” and “Circulars/Forms>Returns” sections. The documents are also available on the website of HKExnews of Hong Kong Exchanges and Clearing Limited (“**HKExnews**”) at www.hkexnews.hk.

Both the English and Chinese versions of Corporate Communications ^{Note} are available in an accessible format on the websites of Sunlight REIT (for five years from the date of first publication) and HKExnews.

If for any reason you have difficulty in gaining access to any or all of the above documents, we shall promptly send printed form(s) of the same to you free of charge upon request. You are also entitled to change your choice on means of receipt and/or language of Corporate Communications at any time by reasonable notice in writing. In both cases, please complete, sign and return the attached change request form to the unit registrar of Sunlight REIT, Tricor Investor Services Limited, either (i) by post using the postage-prepaid mailing label provided at the bottom of the form; or (ii) by email (Sunlightreit-ecom@hk.tricorglobal.com); or (iii) by fax to (852) 2810 8185.

Should you have any queries relating to this letter, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:30 p.m., Monday to Friday, excluding Hong Kong public holidays).

Yours faithfully,

For and on behalf of

Henderson Sunlight Asset Management Limited

恒基陽光資產管理有限公司

(as manager of Sunlight Real Estate Investment Trust)

CHUNG Siu Wah

Company Secretary

Encl.

Note : Corporate Communications refer to any documents issued or to be issued by Sunlight REIT for the information or action of unitholders, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.

CHANGE REQUEST FORM

To : Sunlight Real Estate Investment Trust (“**Sunlight REIT**”)
(**Stock Code : 435**)
c/o Tricor Investor Services Limited (“**Unit Registrar**”)
Level 54, Hopewell Centre
183 Queen’s Road East, Hong Kong

Part A To receive printed version of the 2019/20 Annual Report of Sunlight REIT

(Please mark (X) in **ONLY ONE** of the following boxes)

- (i) ☐ I/We would like to receive an English version.
(ii) ☐ I/We would like to receive a Chinese version.
(iii) ☐ I/We would like to receive both English and Chinese versions.

Part B To change your choice

I/We would like to change my/our previous choice and hereby request to receive future Corporate Communications ¹ of Sunlight REIT in the manner as indicated below ^{2 & 3} :

(Please mark (X) in **ONLY ONE** of the following boxes)

- (a) ☐ by **electronic means** through the website of Sunlight REIT and to receive an **email notification** of the publication of the relevant Corporate Communications on website. My/Our email address is _____⁴.
(b) ☐ **printed English version only.**
(c) ☐ **printed Chinese version only.**
(d) ☐ **BOTH** printed English and Chinese versions.

Signature : _____ Contact telephone number : _____
Name : _____ Date : _____

Notes :

1. Corporate Communications refer to any documents issued or to be issued by Sunlight REIT for the information or action of unitholders, including but not limited to annual report, interim report, notice of meeting, listing document, circular and proxy form.
2. This change request form will be void if more than one box is marked with (X) in Part A or Part B, or no boxes are marked with (X) in both Parts, or the information is incorrectly completed.
3. If you choose electronic means and, for any reason, have difficulty in gaining access to the relevant documents, we shall promptly send printed form(s) of the same to you free of charge upon request.
4. If you do not provide your email address, you will be notified by post as and when a Corporate Communication is published.
5. For units which are held in joint names, the unitholder whose name stands first on the register of unitholders in respect of the joint holding should sign this form in order to be valid.
6. Should you have any queries relating to this form, please call the enquiry hotline at (852) 2980 1333 during business hours (9:00 a.m. to 5:30 p.m., Monday to Friday, excluding Hong Kong public holidays).

PERSONAL INFORMATION COLLECTION STATEMENT

- (i) The Personal Data provided to Sunlight REIT and/or the Unit Registrar in this form will be used for the purpose of receiving Corporate Communications in the manner chosen. “Personal Data” in this statement has the same meaning as “personal data” in the Personal Data (Privacy) Ordinance, Chapter 486 of the Laws of Hong Kong (“**PDPO**”).
- (ii) The Personal Data will be transferred to Sunlight REIT’s service providers for printing and mailing the Corporate Communications to you if necessary to facilitate the receipt of Corporate Communications. The Personal Data may be disclosed when required by law or a court order of any jurisdiction, or as requested by any government or law enforcement authorities or administrative organs or as is necessary to bring legal action or defend any legal action in relation to you.
- (iii) Your supply of the Personal Data is on a voluntary basis. If you fail to provide sufficient information, Sunlight REIT may not be able to process your request for receiving Corporate Communications. Your Personal Data will be retained for such period as may be necessary for our record and verification purposes and its directly related purpose(s).
- (iv) You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request for access to and/or correction of your Personal Data should be made in writing to the Privacy Compliance Officer of the Unit Registrar either by post, by email (Sunlightreit-ecom@hk.tricorglobal.com) or by fax to (852) 2810 8185.
- (v) Please refer to the Privacy Policy Statement which is available on the website of Sunlight REIT for further details.

MAILING LABEL

*Please cut the mailing label and stick this on
an envelope to return this form to us.
No postage is necessary if posted in Hong Kong.*

Tricor Investor Services Limited
Freepost No. 37
Hong Kong