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## PARTIES INVOLVED IN THE OFFERING

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| <b>Sunlight REIT</b>                                  | As constituted by the Trust Deed in Hong Kong                                                                                                  |
| <b>SKFE</b>                                           | Shau Kee Financial Enterprises Limited<br>c/o 72nd - 76th Floors, Two International Finance Centre<br>8 Finance Street<br>Central<br>Hong Kong |
| <b>HLD</b>                                            | Henderson Land Development Company Limited<br>72nd - 76th Floors, Two International Finance Centre<br>8 Finance Street<br>Central<br>Hong Kong |
| <b>Manager</b>                                        | Henderson Sunlight Asset Management Limited<br>30th Floor, 248 Queen's Road East<br>Wanchai<br>Hong Kong                                       |
| <b>Directors</b>                                      |                                                                                                                                                |
| <i>Chairman and Non-executive Director</i>            | Mr. Kan Fook Yee                                                                                                                               |
| <i>Chief Executive Officer and Executive Director</i> | Mr. Wu Shiu Kee, Keith                                                                                                                         |
| <i>Non-executive Director</i>                         | Mr. Kwok Ping Ho                                                                                                                               |
| <i>Independent Non-executive Directors</i>            | Mr. Kwan Kai Cheong<br>Mr. Ma Kwong Wing<br>Dr. Tse Kwok Sang                                                                                  |
| <b>Trustee</b>                                        | HSBC Institutional Trust Services (Asia) Limited<br>1 Queen's Road Central<br>Hong Kong                                                        |
| <b>Unit Registrar</b>                                 | Tricor Investor Services Limited<br>Level 28<br>Three Pacific Place<br>1 Queen's Road East<br>Hong Kong                                        |

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| <b>Joint Global Coordinators,<br/>Joint Bookrunners<br/>and Joint Listing Agents</b> | The Hongkong and Shanghai Banking Corporation Limited<br>1 Queen's Road Central<br>Hong Kong<br><br>Deutsche Bank AG, Hong Kong Branch<br>55th Floor, Cheung Kong Center<br>2 Queen's Road Central<br>Hong Kong<br><br>Macquarie Securities Limited<br>19th Floor, CITIC Tower<br>1 Tim Mei Avenue<br>Central<br>Hong Kong |
| <b>Tax Consultant</b>                                                                | KPMG Tax Limited<br>8th Floor, Prince's Building<br>10 Chater Road<br>Central<br>Hong Kong                                                                                                                                                                                                                                 |
| <b>Auditors and Reporting Accountants</b>                                            | KPMG<br>8th Floor, Prince's Building<br>10 Chater Road<br>Central<br>Hong Kong                                                                                                                                                                                                                                             |
| <b>Legal Advisers to the Manager</b>                                                 | <i>As to Hong Kong law</i><br>Woo, Kwan, Lee & Lo<br>27th Floor, Jardine House<br>1 Connaught Place<br>Central<br>Hong Kong                                                                                                                                                                                                |
| <b>Legal Advisers to the Joint Global<br/>Coordinators</b>                           | <i>As to Hong Kong law</i><br>Norton Rose<br>38th Floor, Jardine House<br>1 Connaught Place<br>Central<br>Hong Kong                                                                                                                                                                                                        |
| <b>Legal Advisers to the Trustee</b>                                                 | <i>As to Hong Kong law</i><br>Baker & McKenzie<br>14th Floor, Hutchison House<br>10 Harcourt Road<br>Central<br>Hong Kong                                                                                                                                                                                                  |

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| <b>Legal Advisers to the Vendors</b> | <i>As to Hong Kong law</i><br>Lo & Lo<br>35th Floor, Gloucester Tower<br>The Landmark<br>11 Pedder Street<br>Central<br>Hong Kong                                                                                                                                                                                                               |
| <b>Independent Property Valuer</b>   | Savills Valuation and Professional Services Limited<br>23rd Floor, Two Exchange Square<br>Central<br>Hong Kong                                                                                                                                                                                                                                  |
| <b>Joint Building Surveyors</b>      | DTZ Debenham Tie Leung Project Services Ltd.<br>16th Floor, 1063 King's Road<br>Quarry Bay<br>Hong Kong<br><br>Savills Project Consultancy Limited<br>805-13 Cityplaza One<br>1111 King's Road<br>Taikoo Shing<br>Hong Kong                                                                                                                     |
| <b>Market Consultant</b>             | DTZ Debenham Tie Leung Limited<br>10th Floor, Jardine House<br>Central<br>Hong Kong                                                                                                                                                                                                                                                             |
| <b>Principal Bankers</b>             | Bank of China (Hong Kong) Limited<br>BNP Paribas, Hong Kong Branch<br>Calyon, Hong Kong Branch<br>DBS Bank Ltd.<br>Hang Seng Bank Limited<br>The Hongkong and Shanghai Banking Corporation Limited<br>Oversea-Chinese Banking Corporation Limited<br>Standard Chartered Bank (Hong Kong) Limited<br>Sumitomo Mitsui Banking Corporation Limited |

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## PARTIES INVOLVED IN THE OFFERING

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### Receiving Bankers

The Hongkong and Shanghai Banking Corporation Limited  
1 Queen's Road Central  
Hong Kong

Bank of China (Hong Kong) Limited  
1 Garden Road  
Central  
Hong Kong

The Bank of East Asia, Limited  
10 Des Voeux Road Central  
Central  
Hong Kong

Hang Seng Bank Limited  
83 Des Voeux Road Central  
Central  
Hong Kong