

Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code: 435)

26 August 2025

Dear Unitholder(s),

Notification of Publication

Please be informed that both the English and Chinese versions of the 2025 Interim Report (the "Interim Report") of Sunlight Real Estate Investment Trust ("Sunlight REIT") have been published and are accessible on Sunlight REIT's website (www.sunlightreit.com) and the website of HKEXnews (www.hkexnews.hk). You may click "Investors" on the home page of Sunlight REIT's website or browse the website of HKEXnews to access the Website Versions¹. If you have elected to receive the Corporate Communications² in printed form, we are pleased to enclose the Interim Report herewith.

In support of environmental protection, you are recommended to read the Website Versions and provide your functional email address to Sunlight REIT so that a notification will be sent to you by email on the date of publication of the Website Versions. However, if we do not possess your email address or the email address provided is non-functional, we will send the notification to you by post. Please provide your email address by completing the enclosed Reply Form and returning it to Sunlight REIT's unit registrar, Tricor Investor Services Limited (the "Unit Registrar") by post using the postage-prepaid mailing label provided at the bottom of the Reply Form or by email (Sunlightreit-ecom@vistra.com).

If you wish to receive the Interim Report and/or future Corporate Communications in printed form, please inform the Unit Registrar in the above manner. We shall send the Interim Report and/or future Corporate Communications, as appropriate, to you in printed form free of charge. Your request for receiving future Corporate Communications in printed form will be valid until it is revoked or superseded in writing, or until the publication of the next annual report (whichever is earlier).

You may change your choice of means of receipt and/or language of future Corporate Communications by making a request to the Unit Registrar by post or by email in the above manner.

Should you have any queries relating to this letter, please call the enquiry hotline of the Unit Registrar at (852) 2980 1333 during business hours (from 9:00 a.m. to 5:30 p.m., Monday to Friday, excluding Hong Kong public holidays), or send your query by email.

Yours faithfully,
For and on behalf of
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Encl.

Notes:

- 1. "Website Versions" means the versions of Corporate Communications being published, in both English and Chinese, on Sunlight REIT's website and the website of HKEXnews.
- 2. "Corporate Communications", in general, include the annual report, interim report, notice of meeting, listing document, circular and proxy form issued or to be issued by Sunlight REIT, but exclude Actionable Corporate Communications that seek instructions from the Unitholders on how they wish to exercise their rights or make elections as Unitholders. Actionable Corporate Communications will be sent to Unitholders individually.

REPLY FORM

To: Sunlight Real Estate Investment Trust ("Sunlight REIT") (Stock Code: 435) c/o Tricor Investor Services Limited (the "Unit Registrar")

17/F, Far East Finance Centre 16 Harcourt Road, Hong Kong

Part A																											
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- Notes:

 1. "Corporate Communications", in general, include the annual report, interim report, notice of meeting, listing document, circular and a communication of the Corporate Communications that seek instructions from the proxy form issued or to be issued by Sunlight REIT, but exclude Actionable Corporate Communications that seek instructions from the Unitholders on how they wish to exercise their rights or make elections as Unitholders. Actionable Corporate Communications will be sent to Unitholders individually.
- Please provide a functional email address in Part A, otherwise, you will be unable to receive email notifications regarding the relevant 2. publications of Corporate Communications.
- 3. Please complete and sign this form and return it by post to the Unit Registrar using the postage-prepaid mailing label or by email (Sunlightreit-ecom@vistra.com).
- 4. Please complete this form clearly. Any form with no indicated choice, with no signature or incorrectly completed shall be void. For the avoidance of doubt, we do not accept any special instructions written on this form.
- Part C above will apply to future Corporate Communications to be sent to you until you notify the Unit Registrar in writing otherwise, or until the publication of the next annual report (whichever is earlier).
- 6. For units held in joint names, all joint unitholders or the one whose name stands first on the register of unitholders should sign this form in order to be valid.

PERSONAL INFORMATION COLLECTION STATEMENT

- "Personal Data" in this statement has the same meaning as "personal data" defined in the Personal Data (Privacy) Ordinance, Cap. 486 of the Laws of Hong Kong ("PDPO"), which may include but not limited to your name, address and contact telephone (i)
- Your supply of Personal Data is on a voluntary basis for the purpose of receiving Corporate Communications in the manner chosen. If you fail to provide sufficient information, Sunlight REIT may not be able to process your request for receiving Corporate Communications. Your Personal Data will be retained for such period as may be necessary for our verification and record purposes.
- The Personal Data will be transferred to Sunlight REIT's service providers for printing and mailing the Corporate Communications to you and if necessary to facilitate the receipt of Corporate Communications.
- You have the right to request access to and/or correction of your Personal Data in accordance with the provisions of the PDPO. Any such request should be made in writing to the Data Privacy Officer of the Unit Registrar either by post or by email (<u>is-enquiries@v</u>istra.com).
- Please refer to the Privacy Policy Statement which is available on the website of Sunlight REIT for further details.

MAILING LABEL

Tricor Investor Services Limited Freepost No. 10 GPO Hong Kong

Please cut out the mailing label and stick it on an envelope to return this form to us.

No postage is necessary if posted in Hong Kong.