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Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

Managed by Henderson Sunlight Asset Management Limited

(1) PROPOSED EXPANSION OF THE SCOPE OF THE INVESTMENT POLICY AND OBJECTIVE OF SUNLIGHT REIT
(2) PROPOSED AMENDMENTS TO THE TRUST DEED
(3) PROPOSED REPURCHASE MANDATE
(4) PROPOSED EXTENSION OF PERIOD OF WAIVER IN RESPECT OF CERTAIN CONTINUING CONNECTED PARTY TRANSACTIONS
(5) PROPOSED AMENDMENT OF PROPERTY MANAGEMENT AGREEMENT

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement issued by the Manager dated 2 April 2009 in relation to the above. There were mechanical mistakes in the English version of the announcement published on the internet at about 19:17 hours on 2 April 2009. The mistakes were corrected in the English version of the announcement re-issued on the internet at about 21:21 hours on the same day.

Reference is made to the announcement issued by Henderson Sunlight Asset Management Limited (the "**Manager**") dated 2 April 2009 in relation to the above. There were mechanical mistakes in the English version of the announcement published on the internet at about 19:17 hours on 2 April 2009. In the announcement, in the section headed "PROPOSED AMENDMENTS TO THE TRUST DEED", paragraphs (4) and (18) should be corrected to read as follows :

"(4) to clarify that public-relations expenses incurred to promote or enhance Sunlight REIT's interests are payable out of Sunlight REIT's assets;"; and

"(18) to allow the Manager to elect to receive the base fee and variable fee referable to the initial property portfolio of Sunlight REIT in part (up to 50% of the amount due and payable) in cash for the period from 1 July 2009 until 30 June 2011;".

The other parts of the announcement remain unchanged and the Chinese version of the announcement has not been affected.

The above mistakes were already corrected in the English version of the announcement re-issued on the internet (on the websites: www.hkexnews.hk and www.sunlightreit.com) at about 21:21 hours on 2 April 2009.

By order of the Board
LO Yuk Fong, Phyllis
Company Secretary
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
(as manager of Sunlight Real Estate Investment Trust)

Hong Kong, 3 April 2009

As at the date of this announcement, the Board of Directors of the Manager comprises : (1) Chairman and Non-executive Director : Mr. TSE Wai Chuen, Tony; (2) Chief Executive Officer and Executive Director : Mr. WU Shiu Kee, Keith; (3) Non-executive Director : Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.