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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Sunlight REIT MTN Limited

(incorporated in the British Virgin Islands with limited liability)
as Issuer

U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme

Guaranteed by
HSBC Institutional Trust Services (Asia) Limited
(incorporated in Hong Kong with limited liability)
in its capacity as trustee, and with recourse limited to the assets, of



SUNLIGHT REIT

Sunlight Real Estate Investment Trust

*(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))*
(Stock Code : 435)

Managed by
Henderson Sunlight Asset Management Limited

Arrangers

HSBC

Standard Chartered Bank (Hong Kong) Limited

Dealers

ANZ
BOC International
Crédit Agricole CIB
J.P. Morgan
Standard Chartered Bank (Hong Kong) Limited

BNP PARIBAS
BofA Merrill Lynch
HSBC
Oversea-Chinese Banking Corporation Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$1,000,000,000 Guaranteed Medium Term Note Programme (the “**Programme**”) and any notes issued thereunder within 12 months after 14 March 2013 by way of debt issues to professional investors only, as described in the Offering Circular dated 14 March 2013. The listing of the Programme is expected to become effective on or about 15 March 2013.

By order of the Board
HENDERSON SUNLIGHT ASSET MANAGEMENT LIMITED
(as manager of Sunlight Real Estate Investment Trust)
CHUNG Siu Wah
Company Secretary

Hong Kong, 14 March 2013

As at the date of this announcement, the Board of Directors of Sunlight REIT MTN Limited comprises Mr. AU Siu Kee, Alexander, Mr. WU Shiu Kee, Keith and Mr. KWOK Ping Ho.

As at the date of this announcement, the Board of Directors of Henderson Sunlight Asset Management Limited comprises: (1) Chairman and Non-executive Director: Mr. AU Siu Kee, Alexander; (2) Chief Executive Officer and Executive Director: Mr. WU Shiu Kee, Keith; (3) Non-executive Director: Mr. KWOK Ping Ho; and (4) Independent Non-executive Directors: Mr. KWAN Kai Cheong, Mr. MA Kwong Wing and Dr. TSE Kwok Sang.