Sunlight Real Estate Investment Trust

(a Hong Kong collective investment scheme authorized under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))

(Stock Code : 435)

Managed by
Henderson Sunlight Asset Management Limited
恒基陽光資產管理有限公司

Full investment portfolio of Relevant Investments at 31 October 2026

Financial Instruments [1] and Issuers	Primary Listing	Currency	Total Cost (HK$'000)	Mark-to-market Value (HK$'000)	% of Gross Asset Value [2],[3]	Credit Rating
HKAA 1 5/8 02/04/31 Airport Authority Hong Kong	Hong Kong Exchange	USD	8,341	8,273	0.047	S&P AA+
HKE 1 7/8 08/27/30 Hongkong Electric Finance Limited	Hong Kong Exchange	USD	11,313	11,187	0.063	S&P A-
HKMTGC 3 7/8 11/26/30 The Hong Kong Mortgage Corporation Limited	Hong Kong Exchange	USD	7,732	7,569	0.043	S&P AA+ Moody's Aa3
PANVA 4 04/26/27 TCCL (Finance) Limited	Hong Kong Exchange	USD	4,623	4,687	0.027	S&P BBB+ Moody's Baa1
Total			**32,009**	**31,716**	**0.180**	

Notes :
(1) All financial instruments are bonds and their descriptions are quoted from Bloomberg.
(2) The percentages are arrived at by comparing the mark-to-market value of the investments with the gross asset value of Sunlight Real Estate Investment Trust, which is calculated by reference to the latest published accounts (for the 6 months ended 30 June 2026).
(3) Gross asset value refers to the total assets after adjusting for any distribution declared and published valuation.